

Consolidated Statement of financial position

FY 2021 09/30/2021 Current
FY 2020 12/31/2020 Current

(Unit : KRW)

	FY 2021	FY 2020
Assets		
Current assets	117,398,377,414	106,735,013,481
Cash and cash equivalents	56,543,000,590	55,642,652,034
Short-term deposits not classified as cash equivalents	3,260,924,665	3,161,735,700
Short-term trade Receivable	29,114,801,531	26,598,823,651
Current finance lease receivables	15,465,240	83,612,864
Other current financial assets	2,435,215,728	2,061,560,105
Other current assets	5,103,325,504	2,672,033,942
Inventories	18,580,054,311	15,228,822,431
Current financial assets at fair value through profit or loss, designated upon initial recognition or subsequently	2,345,589,845	1,285,772,754
Non-current assets	105,710,010,830	91,724,172,867
Non-current financial assets at fair value through profit or loss, designated upon initial recognition or subsequently	7,952,230,412	7,215,314,637
Other non-current financial assets	2,149,090,081	1,770,772,085
Property, plant and equipment	89,846,400,655	76,946,132,789
Intangible assets other than goodwill	1,656,131,054	1,678,667,097
Investment property	112,532,644	107,896,497
Right-of-use assets	3,525,226,019	3,143,722,347
Deferred tax assets	468,399,965	861,667,415
Total assets	223,108,388,244	198,459,186,348
Liabilities		
Current liabilities	50,681,607,734	45,106,636,948
Short-term trade Payables	3,787,182,704	3,419,788,494
Other current financial liabilities	6,208,105,055	5,668,152,653
Other current liabilities	415,432,935	280,708,504
Current portion of finance lease liabilities	673,249,200	577,971,119
Current contract liabilities	114,782,500	392,782,500
Payments of income taxes payable	1,219,468,590	998,682,780
Short-term borrowings	34,400,000,000	24,300,000,000
Current portion of long-term borrowings	3,580,000,000	5,480,000,000
Current portion of convertible bonds	0	3,988,550,898
Current financial liabilities at fair value through profit or loss, designated upon initial recognition or subsequently	283,386,750	0

Non-current liabilities	35,556,468,901	35,305,472,034
Other non-current financial liabilities	277,332,090	305,332,090
Non-current finance lease liabilities	825,110,507	691,697,535
Non-current provisions	413,849,106	320,763,485
Post-employment benefit obligations	5,882,051,033	5,359,923,798
Long-term borrowings, gross	16,540,000,000	19,850,000,000
Convertible bonds	9,191,926,165	8,226,155,126
Non-current financial liabilities at fair value through profit or loss, designated upon initial recognition or subsequently	2,426,200,000	551,600,000
Total liabilities	86,238,076,635	80,412,108,982
Equity		
Equity attributable to owners of parent	111,863,311,337	99,283,866,878
Issued capital	7,477,489,000	7,477,489,000
Capital surplus	24,941,503,809	24,941,503,809
Elements of other stockholder's equity	249,284,345	(389,401,199)
Other Comprehensive income/loss accumulated amount	2,891,120,257	(220,826,157)
Retained earnings	76,303,913,926	67,475,101,425
Non-controlling interests	25,007,000,272	18,763,210,488
Total equity	136,870,311,609	118,047,077,366
Total equity and liabilities	223,108,388,244	198,459,186,348

Consolidated Statement of comprehensive income

FY 2021 3 Quarterly From 01/01/2021 To 09/30/2021

FY 2020 3 Quarterly From 01/01/2020 To 09/30/2020

(Unit : KRW)

	FY 2021 3 Quarterly		FY 2020 3 Quarterly	
	3 months	9 months	3 months	9 months
Revenue(Sales)	35,134,090,830	92,840,340,959	33,210,713,274	81,800,292,565
Cost of sales	23,779,919,740	64,707,647,574	20,619,961,493	52,099,282,434
Gross profit	11,354,171,090	28,132,693,385	12,590,751,781	29,701,010,131
Selling general administrative expenses	4,684,490,719	12,453,925,087	3,750,521,858	10,956,978,702
Operating income (loss)	6,669,680,371	15,678,768,298	8,840,229,923	18,744,031,429
Finance income	2,530,818,203	5,039,167,541	(180,730,751)	2,447,777,203
Finance costs	1,107,670,300	4,800,067,752	843,362,491	2,244,335,625
Other gains	159,040,849	500,819,591	402,128,528	605,625,489
Other losses	154,632,403	284,690,038	39,912,472	149,219,310
Profits(Losses) of associates and joint ventures accounted for using equity method	0	0	(47,175,293)	(136,502,525)
Profit (loss) before tax	8,097,236,720	16,133,997,640	8,131,177,444	19,267,376,661
Income tax expense	2,151,694,508	3,177,767,845	1,685,563,176	2,538,137,225
Profit (loss)	5,945,542,212	12,956,229,795	6,445,614,268	16,729,239,436
Other comprehensive income	2,673,042,966	4,640,318,904	237,925,327	1,207,359,491
Other comprehensive income that will not be reclassified to profit or loss, net of tax	(49,943,045)	(232,186,873)	61,160,212	261,742,494
Other comprehensive income, net of tax, gains (losses) on remeasurements of defined benefit plans	(49,943,045)	(232,186,873)	61,160,212	261,742,494
Other comprehensive income that will be reclassified to profit or loss, net of tax	2,722,986,011	4,872,505,777	176,765,115	945,616,997
Gains (losses) on exchange differences on translation, net of tax	2,722,986,011	4,872,505,777	176,765,115	945,616,997
Total comprehensive income	8,618,585,178	17,596,548,699	6,683,539,595	17,936,598,927
Profit (loss), attributable to				
Profit (loss), attributable to owners of parent	4,704,516,186	9,065,343,605	4,721,132,232	12,233,910,323

Profit (loss), attributable to non-controlling interests	1,241,026,026	3,890,886,190	1,724,482,036	4,495,329,113
Comprehensive income attributable to				
Comprehensive income, attributable to owners of parent	6,424,038,524	11,940,758,915	4,773,566,688	13,023,738,548
Comprehensive income, attributable to non-controlling interests	2,194,546,654	5,655,789,784	1,909,972,907	4,912,860,379
Earnings per share				
Basic earnings (loss) per share (Unit : KRW)	314	606	317	827
Diluted earnings (loss) per share (Unit : KRW)	304	602	300	790

Consolidated Statement of changes in equity

FY 2021 3 Quarterly From 01/01/2021 To 09/30/2021

FY 2020 3 Quarterly From 01/01/2020 To 09/30/2020

(Unit : KRW)

		Equity							
		Equity attributable to owners of parent						Non-controlling interests	Total of Equity
		Issued capital	Capital surplus	Elements of other stockholders equity	Other Comprehensive income/loss accumulated amount	Retained earnings	Total of Equity attributable to owners of parent		
2020.01.01 (Equity at beginning of period)		3,702,600,000	21,859,605,218	(1,421,070,438)	58,075,438	53,129,877,864	77,329,088,082	13,104,023,329	90,433,111,411
Total comprehensive income	Profit (loss)	0	0	0	0	12,233,910,323	12,233,910,323	4,495,329,113	16,729,239,436
	Other comprehensive income, net of tax, gains (losses) on remeasurements of defined benefit plans	0	0	0	0	266,243,272	266,243,272	(4,500,778)	261,742,494
	Gains (losses) on exchange differences on translation, net of tax	0	0	0	523,584,953	0	523,584,953	422,032,044	945,616,997
	Disposition of treasury shares	0	811,851,779	1,355,481,221	0	0	2,167,333,000	0	2,167,333,000
	Acquisition of treasury stock	0	0	(413,812,090)	0	0	(413,812,090)	0	(413,812,090)

Transaction with owner directly reflected in the capital	Bonus issue	3,702,600,000	(3,702,600,000)	0	0	0	0	0	0
	Exercise of convertible right	72,289,000	2,540,420,826	0	0	0	2,612,709,826	0	2,612,709,826
	Capital reclassification of convertible consideration	0	4,897,200,000	0	0	0	4,897,200,000	0	4,897,200,000
	Share based payment transactions	0	0	0	0	0	0	0	0
	Acquisition of non-controlling interests	0	0	0	0	0	0	0	0
2020.09.30 (Equity at end of period)		7,477,489,000	26,406,477,823	(479,401,307)	581,660,391	65,630,031,459	99,616,257,366	18,016,883,708	117,633,141,074
2021.01.01 (Equity at beginning of period)		7,477,489,000	24,941,503,809	(389,401,199)	(220,826,157)	67,475,101,425	99,283,866,878	18,763,210,488	118,047,077,366
Total comprehensive income	Profit (loss)	0	0	0	0	9,065,343,605	9,065,343,605	3,890,886,190	12,956,229,795
	Other comprehensive income, net of tax, gains (losses) on remeasurements of defined benefit plans	0	0	0	0	(236,531,104)	(236,531,104)	4,344,231	(232,186,873)
	Gains (losses) on exchange differences on translation, net of tax	0	0	0	3,111,946,414	0	3,111,946,414	1,760,559,363	4,872,505,777

Transaction with owner directly reflected in the capital	Disposition of treasury shares	0	0	0	0	0	0	0	0
	Acquisition of treasury stock	0	0	0	0	0	0	0	0
	Bonus issue	0	0	0	0	0	0	0	0
	Exercise of convertible right	0	0	0	0	0	0	0	0
	Capital reclassification of convertible consideration	0	0	0	0	0	0	0	0
	Share based payment transactions	0	0	638,685,544	0	0	638,685,544	0	638,685,544
	Acquisition of non-controlling interests	0	0	0	0	0	0	588,000,000	588,000,000
2021.09.30 (Equity at end of period)	7,477,489,000	24,941,503,809	249,284,345	2,891,120,257	76,303,913,926	111,863,311,337	25,007,000,272	136,870,311,609	

Consolidated Statement of cash flows

FY 2021 3 Quarterly From 01/01/2021 To 09/30/2021

FY 2020 3 Quarterly From 01/01/2020 To 09/30/2020

(Unit : KRW)

	FY 2021 3 Quarterly	FY 2020 3 Quarterly
Cash flows from (used in) operating activities	14,578,983,083	18,791,913,119
Adjustments for assets and liabilities of operating activities	16,646,420,878	21,552,452,764
Interest received	559,296,668	434,754,912
Interest paid	(695,968,420)	(601,924,728)
Income taxes paid (refund)	(1,930,766,043)	(2,593,369,829)
Cash flows from (used in) investing activities	(18,480,623,696)	(8,458,180,871)
Inflow of cash from investing activities	694,798,132	370,682,319
Proceeds from sales of long-term financial instruments	22,380	0
Decrease in loans	189,055,553	266,077,731
Proceeds from sales of property, plant and equipment	334,181,817	13,255,278
Collection lease receivables	69,993,999	69,993,999
Decrease in guarantee deposits	101,544,383	21,355,311
Outflow of cash from investing activities	(19,175,421,828)	(8,828,863,190)
Purchase of short term Financial Instruments	(1,551,449,242)	(2,000,255,044)
Purchase of long-term financial instruments	(260,802,503)	(334,827,762)
Increase in loans	(205,000,000)	(198,400,000)
Purchase of property, plant and equipment	(16,577,934,307)	(5,624,293,988)
Purchase of intangible assets	(222,650,283)	(495,723,390)
Increase in guarantee deposits	(357,585,493)	(175,363,006)
Cash flows from (used in) financing activities	867,893,504	(1,244,781,114)
Inflow of cash from financing activities	14,714,500,000	14,567,333,000
Proceeds from short term borrowings	14,100,000,000	10,300,000,000
Proceeds from long term borrowings	0	2,100,000,000
Disposition of treasury shares	0	2,167,333,000
Issue of shares	588,000,000	0
Increase in guarantee deposits as financial activities	26,500,000	0
Outflow of cash from financing activities	(13,846,606,496)	(15,812,114,114)
Repayments of short term borrowings	(4,000,000,000)	(1,830,000,000)
Repayments of current portion of long-term borrowings	(5,210,000,000)	(13,051,080,000)

Repayments of convertible bonds	(4,000,000,000)	(6,500)
Payments of finance lease liabilities	(582,106,496)	(507,215,524)
Decrease in guarantee deposits as financial activities	(54,500,000)	(10,000,000)
Acquisition of treasury shares	0	(413,812,090)
Net increase (decrease) in cash and cash equivalents	(3,033,747,109)	9,088,951,134
Effect of exchange rate changes on cash and cash equivalents.	3,934,095,665	135,120,285
Cash and cash equivalents at beginning of period	55,642,652,034	41,750,906,466
Cash and cash equivalents at end of period	56,543,000,590	50,974,977,885

Statement of financial position

FY 2021 09/30/2021 Current
 FY 2020 12/31/2020 Current

(Unit : KRW)

	FY 2021	FY 2020
Assets		
Current assets	72,487,070,650	66,874,926,590
Cash and cash equivalents	16,777,224,714	17,537,315,307
Short-term deposits not classified as cash equivalents	245,294,665	147,605,700
Short-term trade Receivable	41,227,500,553	38,119,403,009
Current finance lease receivables	15,465,240	83,612,864
Other current financial assets	2,218,349,360	1,321,835,882
Other current assets	2,017,004,131	1,933,532,569
Inventories	8,308,071,422	7,098,154,335
Current financial assets at fair value through profit or loss, designated upon initial recognition or subsequently	1,678,160,565	633,466,924
Non-current assets	80,248,763,937	74,397,427,430
Non-current financial assets at fair value through profit or loss, designated upon initial recognition or subsequently	2,323,234,245	2,126,921,200
Other non-current financial assets	5,704,580,610	5,083,129,844
Investments in subsidiaries	8,261,088,975	5,849,088,875
Property, plant and equipment	59,504,431,211	56,832,552,418
Intangible assets other than goodwill	1,383,103,137	1,401,137,745
Right-of-use assets	1,062,920,625	1,095,192,214
Deferred tax assets	2,009,405,134	2,009,405,134
Total assets	152,735,834,587	141,272,354,020
Liabilities		
Current liabilities	44,602,794,983	36,104,496,259
Short-term trade Payables	1,723,880,601	2,325,318,326
Other current financial liabilities	3,369,573,195	3,418,173,178
Other current liabilities	304,717,614	178,800,198
Current portion of finance lease liabilities	559,499,869	512,291,873
Payments of income taxes payable	381,736,954	201,361,786
Short-term borrowings	34,400,000,000	23,300,000,000
Current portion of long-term borrowings	3,580,000,000	2,180,000,000
Current portion of convertible bonds	0	3,988,550,898
Current financial liabilities at fair value through profit or loss, designated upon initial recognition or subsequently	283,386,750	0
Non-current liabilities	35,934,139,670	35,953,402,755

Other non-current financial liabilities	282,532,090	297,532,090
Non-current finance lease liabilities	522,741,984	603,070,919
Non-current provisions	277,858,200	200,558,200
Post-employment benefit obligations	5,192,881,231	4,724,486,420
Long-term borrowings, gross	18,040,000,000	21,350,000,000
Convertible bonds	9,191,926,165	8,226,155,126
Non-current financial liabilities at fair value through profit or loss, designated upon initial recognition or subsequently	2,426,200,000	551,600,000
Total liabilities	80,536,934,653	72,057,899,014
Equity		
Issued capital	7,477,489,000	7,477,489,000
Capital surplus	25,091,131,123	25,091,131,123
Elements of other stockholder's equity	249,284,345	(389,401,199)
Other Comprehensive income/loss accumulated amount	1,122,306,347	518,594,206
Retained earnings	38,258,689,119	36,516,641,876
Total equity	72,198,899,934	69,214,455,006
Total equity and liabilities	152,735,834,587	141,272,354,020

Statement of comprehensive income

FY 2021 3 Quarterly From 01/01/2021 To 09/30/2021

FY 2020 3 Quarterly From 01/01/2020 To 09/30/2020

(Unit : KRW)

	FY 2021 3 Quarterly		FY 2020 3 Quarterly	
	3 months	9 months	3 months	9 months
Revenue(Sales)	21,852,053,989	59,252,565,518	21,073,507,560	50,339,715,803
Cost of sales	17,369,478,218	49,433,278,318	15,725,066,874	38,823,557,091
Gross profit	4,482,575,771	9,819,287,200	5,348,440,686	11,516,158,712
Selling general administrative expenses	2,782,813,892	6,952,280,322	1,865,902,028	6,238,858,677
Operating income (loss)	1,699,761,879	2,867,006,878	3,482,538,658	5,277,300,035
Finance income	2,173,200,938	4,296,829,156	(234,402,876)	2,345,583,019
Finance costs	1,080,634,147	4,744,095,604	1,012,138,820	2,254,202,600
Other gains	23,519,306	372,105,122	61,133,942	103,675,175
Other losses	75,873,524	177,764,629	1,684,041	28,566,431
Profit (loss) before tax	2,739,974,452	2,614,080,923	2,295,446,863	5,443,789,198
Income tax expense	1,154,657,574	580,741,622	740,528,134	1,215,122,760
Profit (loss)	1,585,316,878	2,033,339,301	1,554,918,729	4,228,666,438
Other comprehensive income	250,876,453	312,420,083	(48,926,322)	439,805,768
Other comprehensive income that will not be reclassified to profit or loss, net of tax	(62,709,370)	(291,292,058)	73,257,202	322,977,566
Other comprehensive income, net of tax, gains (losses) on remeasurements of defined benefit plans	(62,709,370)	(291,292,058)	73,257,202	322,977,566
Other comprehensive income that will be reclassified to profit or loss, net of tax	313,585,823	603,712,141	(122,183,524)	116,828,202
Gains (losses) on exchange differences on translation, net of tax	313,585,823	603,712,141	(122,183,524)	116,828,202
Total comprehensive income	1,836,193,331	2,345,759,384	1,505,992,407	4,668,472,206
Earnings per share				
Basic earnings (loss) per share (Unit : KRW)	106	136	104	285
Diluted earnings (loss) per share (Unit : KRW)	106	136	104	285

Statement of changes in equity

FY 2021 3 Quarterly From 01/01/2021 To 09/30/2021

FY 2020 3 Quarterly From 01/01/2020 To 09/30/2020

(Unit : KRW)

		Equity					Total of Equity
		Issued capital	Capital surplus	Elements of other stockholders equity	Other Comprehensive income/loss accumulated amount	Retained earnings	
2020.01.01 (Equity at beginning of period)		3,702,600,000	22,009,232,532	(1,421,070,438)	449,699,326	33,778,072,539	58,518,533,959
Total comprehensive income	Profit (loss)	0	0	0	0	4,228,666,438	4,228,666,438
	Other comprehensive income, net of tax, gains (losses) on remeasurements of defined benefit plans	0	0	0	0	322,977,566	322,977,566
	Gains (losses) on exchange differences on translation, net of tax	0	0	0	116,828,202	0	116,828,202
Transaction with owner directly reflected in the capital	Disposition of treasury shares	0	811,851,779	1,355,481,221	0	0	2,167,333,000
	Capital reclassification of convertible consideration	0	4,897,200,000	0	0	0	4,897,200,000
	Bonus issue	3,702,600,000	(3,702,600,000)	0	0	0	0
	Exercise of convertible right	72,289,000	2,540,420,826	0	0	0	2,612,709,826
	Acquisition of treasury stock	0	0	(413,812,090)	0	0	(413,812,090)

	Share based payment transactions	0	0	0	0	0	0
2020.09.30 (Equity at end of period)		7,477,489,000	26,556,105,137	(479,401,307)	566,527,528	38,329,716,543	72,450,436,901
2021.01.01 (Equity at beginning of period)		7,477,489,000	25,091,131,123	(389,401,199)	518,594,206	36,516,641,876	69,214,455,006
Total comprehensive income	Profit (loss)	0	0	0	0	2,033,339,301	2,033,339,301
	Other comprehensive income, net of tax, gains (losses) on remeasurements of defined benefit plans	0	0	0	0	(291,292,058)	(291,292,058)
	Gains (losses) on exchange differences on translation, net of tax	0	0	0	603,712,141	0	603,712,141
Transaction with owner directly reflected in the capital	Disposition of treasury shares	0	0	0	0	0	0
	Capital reclassification of convertible consideration	0	0	0	0	0	0
	Bonus issue	0	0	0	0	0	0
	Exercise of convertible right	0	0	0	0	0	0
	Acquisition of treasury stock	0	0	0	0	0	0
	Share based payment transactions	0	0	638,685,544	0	0	638,685,544
2021.09.30 (Equity at end of period)		7,477,489,000	25,091,131,123	249,284,345	1,122,306,347	38,258,689,119	72,198,899,934

Statement of cash flows

FY 2021 3 Quarterly From 01/01/2021 To 09/30/2021

FY 2020 3 Quarterly From 01/01/2020 To 09/30/2020

(Unit : KRW)

	FY 2021 3 Quarterly	FY 2020 3 Quarterly
Cash flows from (used in) operating activities	4,121,506,482	1,006,468,418
Adjustments for assets and liabilities of operating activities	4,168,706,037	2,699,669,991
Interest received	207,362,976	240,263,507
Interest paid	(526,131,221)	(362,072,498)
Income taxes paid (refund)	271,568,690	(1,571,392,582)
Cash flows from (used in) investing activities	(10,238,569,991)	(4,497,536,306)
Inflow of cash from investing activities	1,030,537,152	444,356,316
Decrease in loans	92,855,553	179,561,731
Proceeds from sales of property, plant and equipment	863,000,000	174,338,586
Collection lease receivables	69,993,999	69,993,999
Decrease in guarantee deposits	4,687,600	20,462,000
Outflow of cash from investing activities	(11,269,107,143)	(4,941,892,622)
Purchase of short term Financial Instruments	(1,551,449,242)	0
Purchase of long-term financial instruments	(197,529,997)	(225,000,000)
Increase in loans	(260,000,000)	(154,000,000)
Purchase of investments in subsidiaries	(2,412,000,100)	0
Purchase of property, plant and equipment	(6,343,626,541)	(4,188,264,232)
Purchase of intangible assets	(222,650,283)	(234,198,390)
Increase in guarantee deposits	(281,850,980)	(140,430,000)
Cash flows from (used in) financing activities	4,714,497,231	883,659,398
Inflow of cash from financing activities	14,126,500,000	13,567,333,000
Proceeds from short term borrowings	14,100,000,000	9,300,000,000
Proceeds from long term borrowings	0	2,100,000,000
Disposition of treasury shares	0	2,167,333,000
Increase in guarantee deposits as financial activities	26,500,000	0
Outflow of cash from financing activities	(9,412,002,769)	(12,683,673,602)
Repayments of short term borrowings	(3,000,000,000)	(1,830,000,000)
Repayments of current portion of long-term borrowings	(1,910,000,000)	(10,051,080,000)
Repayments of convertible bonds	(4,000,000,000)	(6,500)

Payments of finance lease liabilities	(460,502,769)	(388,775,012)
Decrease in guarantee deposits as financial activities	(41,500,000)	0
Acquisition of treasury shares	0	(413,812,090)
Net increase (decrease) in cash and cash equivalents	(1,402,566,278)	(2,607,408,490)
Effect of exchange rate changes on cash and cash equivalents.	642,475,685	(285,159,576)
Cash and cash equivalents at beginning of period	17,537,315,307	23,867,698,316
Cash and cash equivalents at end of period	16,777,224,714	20,975,130,250