

Consolidated Statement of financial position

FY 2023 06/30/2023 Current
FY 2022 12/31/2022 Current

(Unit : KRW)

	FY 2023	FY 2022
Assets		
Current assets	117,592,552,023	113,902,291,078
Cash and cash equivalents	55,858,796,280	53,136,551,986
Short-term deposits not classified as cash equivalents	10,347,427,236	8,512,019,177
Short-term trade Receivable	22,278,096,844	22,206,870,653
Other current financial assets	3,612,045,726	2,292,454,300
Other current assets	4,242,314,208	2,821,046,053
Inventories	15,769,608,936	18,922,396,875
Current financial assets at fair value through profit or loss, designated upon initial recognition or subsequently	5,484,262,793	6,010,952,034
Non-current assets	144,441,193,964	134,010,168,645
Non-current financial assets at fair value through profit or loss, designated upon initial recognition or subsequently	12,028,226,022	11,428,037,431
Other non-current financial assets	2,261,015,459	2,365,795,531
Property, plant and equipment	119,349,197,467	110,353,366,571
Intangible assets other than goodwill	1,618,655,199	1,629,543,392
Investment property	369,909,758	363,588,356
Right-of-use assets	3,439,865,062	3,353,714,787
Deferred tax assets	5,374,324,997	4,516,122,577
Total assets	262,033,745,987	247,912,459,723
Liabilities		
Current liabilities	98,387,330,582	78,960,495,402
Short-term trade Payables	3,561,586,116	3,378,930,052
Other current financial liabilities	6,983,979,099	7,696,689,494
Other current liabilities	1,337,034,104	1,366,406,520
Current lease liabilities	781,819,037	762,167,456
Current provisions	10,666,667	10,666,667
Payments of income taxes payable	312,074,219	637,332,446
Short-term borrowings	44,100,000,000	26,100,000,000
Current portion of long-term borrowings	22,380,000,000	16,380,000,000
Current portion of bond with warrant	9,767,691,340	8,993,262,767
Current financial liabilities at fair value through profit or loss, designated upon initial recognition or subsequently	9,152,480,000	13,635,040,000
Non-current liabilities	9,533,584,301	17,586,271,462
Other non-current financial liabilities	29,000,000	137,168,090

Non-current lease liabilities	659,570,205	611,956,999
Non-current provisions	806,654,350	699,162,754
Other non-current liabilities	193,595,888	157,723,839
Post-employment benefit obligations	6,494,763,858	5,743,621,423
Long-term borrowings, gross	1,350,000,000	7,890,000,000
Deferred tax liabilities	0	2,346,638,357
Total liabilities	107,920,914,883	96,546,766,864
Equity		
Equity attributable to owners of parent	127,178,737,719	125,079,590,938
Issued capital	8,157,232,000	8,157,232,000
Capital surplus	35,704,186,618	36,012,668,406
Elements of other stockholder's equity	2,961,161,382	2,234,391,460
Other Comprehensive income/loss accumulated amount	2,872,111,175	2,357,105,270
Retained earnings	77,484,046,544	76,318,193,802
Non-controlling interests	26,934,093,385	26,286,101,921
Total equity	154,112,831,104	151,365,692,859
Total equity and liabilities	262,033,745,987	247,912,459,723

Consolidated Statement of comprehensive income

FY 2023 2 Quarterly From 01/01/2023 To 06/30/2023

FY 2022 2 Quarterly From 01/01/2022 To 06/30/2022

(Unit : KRW)

	FY 2023 2 Quarterly		FY 2022 2 Quarterly	
	3 months	6 months	3 months	6 months
Revenue(Sales)	31,118,903,556	57,375,277,132	36,475,407,598	67,183,758,469
Cost of sales	27,541,875,744	49,398,112,317	27,473,913,529	49,793,908,623
Gross profit	3,577,027,812	7,977,164,815	9,001,494,069	17,389,849,846
Selling general administrative expenses	5,218,566,545	11,515,711,703	6,607,606,964	14,071,381,598
Operating income (loss)	(1,641,538,733)	(3,538,546,888)	2,393,887,105	3,318,468,248
Finance income	3,500,244,220	5,018,912,169	4,051,299,761	5,586,662,170
Finance costs	1,161,259,516	2,551,903,658	2,035,869,875	3,220,991,120
Other gains	(336,806,850)	637,817,826	508,624,958	598,958,089
Other losses	29,899,397	69,401,334	310,437,379	446,624,909
Profit (loss) before tax	330,739,724	(503,121,885)	4,607,504,570	5,836,472,478
Income tax expense	(2,908,217,891)	(2,265,863,252)	361,358,041	1,751,451,318
Profit (loss)	3,238,957,615	1,762,741,367	4,246,146,529	4,085,021,160
Other comprehensive income	(2,435,801,051)	273,567,656	1,458,603,944	2,388,588,778
Other comprehensive income that will not be reclassified to profit or loss, net of tax	(168,465,174)	(153,540,010)	218,971,247	223,586,099
Other comprehensive income, net of tax, gains (losses) on remeasurements of defined benefit plans	(168,465,174)	(153,540,010)	218,971,247	223,586,099
Other comprehensive income that will be reclassified to profit or loss, net of tax	(2,267,335,877)	427,107,666	1,239,632,697	2,165,002,679
Gains (losses) on exchange differences on translation, net of tax	(2,267,335,877)	427,107,666	1,239,632,697	2,165,002,679
Total comprehensive income	803,156,564	2,036,309,023	5,704,750,473	6,473,609,938
Profit (loss), attributable to				
Profit (loss), attributable to owners of parent	2,891,446,254	899,852,342	3,273,620,118	2,591,847,121
Profit (loss), attributable to non-controlling interests	347,511,361	862,889,025	972,526,411	1,493,174,039
Comprehensive income attributable to				

Comprehensive income, attributable to owners of parent	1,561,355,960	1,265,511,824	4,431,270,104	4,213,439,228
Comprehensive income, attributable to non-controlling interests	(758,199,396)	770,797,199	1,273,480,369	2,260,170,710
Earnings per share				
Basic earnings (loss) per share (Unit : KRW)	177	55	217	172
Diluted earnings (loss) per share (Unit : KRW)	177	55	217	172

Consolidated Statement of changes in equity

FY 2023 2 Quarterly From 01/01/2023 To 06/30/2023

FY 2022 2 Quarterly From 01/01/2022 To 06/30/2022

(Unit : KRW)

		Equity							
		Equity attributable to owners of parent						Non-controlling interests	Total of Equity
		Issued capital	Capital surplus	Elements of other stockholders equity	Other Comprehensive income/loss accumulated amount	Retained earnings	Total of Equity attributable to owners of parent		
2022.01.01 (Equity at beginning of period)		7,477,489,000	24,941,503,809	662,641,215	3,229,477,593	76,886,231,132	113,197,342,749	26,161,444,344	139,358,787,093
Total comprehensive income	Profit (loss)	0	0	0	0	2,591,847,121	2,591,847,121	1,493,174,039	4,085,021,160
	Other comprehensive income, net of tax, gains (losses) on remeasurements of defined benefit plans	0	0	0	0	222,155,065	222,155,065	1,431,034	223,586,099
	Gains (losses) on exchange differences on translation, net of tax	0	0	0	1,399,437,042	0	1,399,437,042	765,565,637	2,165,002,679
Transaction with owner directly reflected in the capital	Share based payment transactions	0	0	817,832,435	0	0	817,832,435	0	817,832,435
	Exercise of convertible right	72,829,500	1,253,180,538	0	0	0	1,326,010,038	0	1,326,010,038

	Capital Changes Due to Merger		(308,481,788)	15,940,700		415,346,823	122,805,735	(122,805,735)	0
2023.06.30 (Equity at end of period)		8,157,232,000	35,704,186,618	2,961,161,382	2,872,111,175	77,484,046,544	127,178,737,719	26,934,093,385	154,112,831,104

Consolidated Statement of cash flows

FY 2023 2 Quarterly From 01/01/2023 To 06/30/2023

FY 2022 2 Quarterly From 01/01/2022 To 06/30/2022

(Unit : KRW)

	FY 2023 2 Quarterly	FY 2022 2 Quarterly
Cash flows from (used in) operating activities	1,522,396,217	3,551,016,438
Cash flows generated from operating activities	3,677,612,149	4,682,812,789
Interest received	692,029,851	2,464,219,290
Interest paid	(1,281,057,174)	(920,697,952)
Dividends paid	(560,400,000)	(1,121,623,350)
Income taxes paid (refund)	(1,070,845,862)	(1,601,311,389)
Dividends received	65,057,253	47,617,050
Cash flows from (used in) investing activities	(16,020,237,319)	(24,536,710,570)
Inflow of cash from investing activities	21,360,945,644	5,841,541,740
Decrease in short term Financial Instruments	19,700,000,000	2,000,000,000
Proceeds from sales of long-term financial instruments	3,710	670,859,950
Decrease in loans	562,473,334	966,751,342
Disposition of investments in associates	0	200,000,000
Proceeds from sales of property, plant and equipment	868,647,503	674,608,450
Decrease in financial assets at fair value through profit or loss, designated upon initial recognition or subsequently	0	1,184,925,570
Decrease in guarantee deposits	229,821,097	144,396,428
Outflow of cash from investing activities	(37,381,182,963)	(30,378,252,310)
Purchase of short term Financial Instruments	(21,700,000,000)	(1,310,115,570)
Purchase of long-term financial instruments	(41,580,360)	(9,540,992,740)
Increase in loans	(506,000,000)	(163,000,000)
Purchase of non-current financial assets at fair value through profit or loss, designated upon initial recognition or subsequently	(1,749,586,706)	0
Purchase of property, plant and equipment	(13,027,436,441)	(19,179,196,670)
Purchase of intangible assets	(11,144,806)	(21,614,738)
Increase in guarantee deposits	(345,434,650)	(163,332,592)
Cash flows from (used in) financing activities	16,880,111,064	(1,016,084,474)
Inflow of cash from financing activities	42,000,000,000	7,500,000,000
Proceeds from short term borrowings	40,500,000,000	1,500,000,000

Proceeds from long term borrowings	1,500,000,000	6,000,000,000
Outflow of cash from financing activities	(25,119,888,936)	(8,516,084,474)
Repayments of short term borrowings	(24,000,000,000)	(5,000,000,000)
Repayments of current portion of long-term borrowings	(540,000,000)	(3,040,000,000)
Repayments of convertible bonds	0	(3,618)
Payments of lease liabilities	(551,288,936)	(412,120,856)
Decrease in guarantee deposits as financial activities	(28,600,000)	(63,960,000)
Net increase (decrease) in cash and cash equivalents before effect of exchange rate changes	2,382,269,962	(22,001,778,606)
Effect of exchange rate changes on cash and cash equivalents	339,974,332	1,654,243,077
Cash and cash equivalents at beginning of period	53,136,551,986	70,189,066,304
Cash and cash equivalents at end of period	55,858,796,280	49,841,530,775

Statement of financial position

FY 2023 06/30/2023 Current
 FY 2022 12/31/2022 Current

(Unit : KRW)

	FY 2023	FY 2022
Assets		
Current assets	69,932,561,578	65,124,117,792
Cash and cash equivalents	19,336,672,818	17,213,465,202
Short-term deposits not classified as cash equivalents	330,717,236	495,909,177
Short-term trade Receivable	28,659,516,442	27,781,863,154
Other current financial assets	4,033,650,142	3,152,343,643
Other current assets	4,700,135,462	1,501,750,281
Inventories	6,292,606,685	7,727,834,301
Current financial assets at fair value through profit or loss, designated upon initial recognition or subsequently	5,484,262,793	6,010,952,034
Non-current assets due for sale	1,095,000,000	1,240,000,000
Non-current assets	109,487,418,800	101,405,598,569
Non-current financial assets at fair value through profit or loss, designated upon initial recognition or subsequently	2,732,175,719	2,154,063,778
Other non-current financial assets	8,891,278,358	9,620,487,700
Investments in subsidiaries	8,931,088,875	8,931,088,875
Property, plant and equipment	81,651,792,725	74,310,714,118
Intangible assets other than goodwill	1,349,899,752	1,356,851,975
Right-of-use assets	975,954,084	927,043,590
Deferred tax assets	4,955,229,287	4,105,348,533
Total assets	179,419,980,378	166,529,716,361
Liabilities		
Current liabilities	95,094,877,127	72,939,000,154
Short-term trade Payables	2,794,155,542	1,693,444,021
Other current financial liabilities	3,844,754,759	3,167,315,129
Other current liabilities	1,159,412,675	1,160,042,581
Current provisions	10,666,667	10,666,667
Current lease liabilities	533,243,549	499,228,989
Payments of income taxes payable	52,472,595	0
Short-term borrowings	45,400,000,000	27,400,000,000
Current portion of long-term borrowings	22,380,000,000	16,380,000,000
Current portion of bond with warrant	9,767,691,340	8,993,262,767
Current financial liabilities at fair value through profit or loss, designated upon initial recognition or subsequently	9,152,480,000	13,635,040,000
Non-current liabilities	8,464,375,784	14,425,144,621

Other non-current financial liabilities	42,000,000	150,168,090
Non-current lease liabilities	458,436,899	440,898,656
Non-current provisions	647,735,500	549,358,200
Post-employment benefit obligations	5,810,413,165	5,272,203,184
Other non-current liabilities	155,790,220	122,516,491
Long-term borrowings, gross	1,350,000,000	7,890,000,000
Total liabilities	103,559,252,911	87,364,144,775
Equity		
Issued capital	8,157,232,000	8,157,232,000
Capital surplus	36,162,295,720	36,162,295,720
Elements of other stockholder's equity	2,981,406,382	2,270,577,160
Other Comprehensive income/loss accumulated amount	1,016,455,254	833,327,807
Retained earnings	27,543,338,111	31,742,138,899
Total equity	75,860,727,467	79,165,571,586
Total equity and liabilities	179,419,980,378	166,529,716,361

Statement of comprehensive income

FY 2023 2 Quarterly From 01/01/2023 To 06/30/2023

FY 2022 2 Quarterly From 01/01/2022 To 06/30/2022

(Unit : KRW)

	FY 2023 2 Quarterly		FY 2022 2 Quarterly	
	3 months	6 months	3 months	6 months
Revenue(Sales)	17,547,651,207	33,155,918,550	19,146,629,421	35,366,253,675
Cost of sales	17,213,920,176	32,729,281,715	18,553,159,285	33,641,647,643
Gross profit	333,731,031	426,636,835	593,470,136	1,724,606,032
Selling general administrative expenses	3,311,572,824	7,537,738,059	3,094,987,847	5,831,298,139
Operating income (loss)	(2,977,841,793)	(7,111,101,224)	(2,501,517,711)	(4,106,692,107)
Finance income	3,299,623,712	4,489,973,544	3,798,211,893	5,082,693,714
Finance costs	962,792,500	2,314,952,112	1,351,834,379	2,479,572,586
Other gains	(454,338,401)	212,790,300	1,978,220,327	1,998,050,060
Other losses	(8,819,439)	1,103,822	183,284,069	248,285,286
Profit (loss) before tax	(1,086,529,543)	(4,724,393,314)	1,739,796,061	246,193,795
Income tax expense	(623,272,723)	(621,820,475)	(406,835,174)	(399,302,219)
Profit (loss)	(463,256,820)	(4,102,572,839)	2,146,631,235	645,496,014
Other comprehensive income	(159,064,726)	86,899,498	450,902,289	303,157,047
Other comprehensive income that will not be reclassified to profit or loss, net of tax	(105,903,306)	(96,227,949)	201,641,115	204,116,251
Other comprehensive income, net of tax, gains (losses) on remeasurements of defined benefit plans	(105,903,306)	(96,227,949)	201,641,115	204,116,251
Other comprehensive income that will be reclassified to profit or loss, net of tax	(53,161,420)	183,127,447	249,261,174	99,040,796
Gains (losses) on exchange differences on translation, net of tax	(53,161,420)	183,127,447	249,261,174	99,040,796
Total comprehensive income	(622,321,546)	(4,015,673,341)	2,597,533,524	948,653,061
Earnings per share				
Basic earnings (loss) per share (Unit : KRW)	(28)	(251)	142	43
Diluted earnings (loss) per share (Unit : KRW)	(28)	(251)	142	43

Statement of changes in equity

FY 2023 2 Quarterly From 01/01/2023 To 06/30/2023

FY 2022 2 Quarterly From 01/01/2022 To 06/30/2022

(Unit : KRW)

		Equity					
		Issued capital	Capital surplus	Elements of other stockholders equity	Other Comprehensive income/loss accumulated amount	Retained earnings	Total of Equity
2022.01.01 (Equity at beginning of period)		7,477,489,000	25,091,131,123	698,826,915	1,145,022,900	36,592,783,976	71,005,253,914
Total comprehensive income	Profit (loss)	0	0	0	0	645,496,014	645,496,014
	Other comprehensive income, net of tax, gains (losses) on remeasurements of defined benefit plans	0	0	0	0	204,116,251	204,116,251
	Gains (losses) on exchange differences on translation, net of tax	0	0	0	99,040,796	0	99,040,796
Transaction with owner directly reflected in the capital	Share based payment transactions	0	0	817,832,435	0	0	817,832,435
	Dividends paid	0	0	0	0	(1,121,623,350)	(1,121,623,350)
	Exercise of convertible right	72,829,500	1,253,180,538	0	0	0	1,326,010,038
2022.06.30 (Equity at end of period)		7,550,318,500	26,344,311,661	1,516,659,350	1,244,063,696	36,320,772,891	72,976,126,098
2023.01.01 (Equity at beginning of period)		8,157,232,000	36,162,295,720	2,270,577,160	833,327,807	31,742,138,899	79,165,571,586
	Profit (loss)	0	0	0	0	(4,102,572,839)	(4,102,572,839)

Total comprehensive income	Other comprehensive income, net of tax, gains (losses) on remeasurements of defined benefit plans	0	0	0	0	(96,227,949)	(96,227,949)
	Gains (losses) on exchange differences on translation, net of tax	0	0	0	183,127,447	0	183,127,447
Transaction with owner directly reflected in the capital	Share based payment transactions	0	0	710,829,222	0	0	710,829,222
	Dividends paid	0	0	0	0	0	0
	Exercise of convertible right	0	0	0	0	0	0
2023.06.30 (Equity at end of period)		8,157,232,000	36,162,295,720	2,981,406,382	1,016,455,254	27,543,338,111	75,860,727,467

Statement of cash flows

FY 2023 2 Quarterly From 01/01/2023 To 06/30/2023

FY 2022 2 Quarterly From 01/01/2022 To 06/30/2022

(Unit : KRW)

	FY 2023 2 Quarterly	FY 2022 2 Quarterly
Cash flows from (used in) operating activities	(2,588,713,867)	(807,073,047)
Cash flows generated from operating activities	(1,761,021,495)	(1,169,043,467)
Interest received	404,491,187	2,180,476,918
Dividends received	65,057,253	47,617,050
Interest paid	(1,116,161,710)	(734,178,536)
Dividends paid	0	(1,121,623,350)
Income taxes paid (refund)	(181,079,102)	(10,321,662)
Cash flows from (used in) investing activities	(12,490,361,716)	(16,074,860,374)
Inflow of cash from investing activities	1,581,402,476	1,854,462,297
Disposition of investments in associates	0	200,000,000
Decrease in loans	474,166,668	836,283,342
Proceeds from sales of property, plant and equipment	862,272,727	808,450,000
Disposition of non-current assets scheduled for sale	151,423,081	0
Decrease in guarantee deposits	93,540,000	9,728,955
Outflow of cash from investing activities	(14,071,764,192)	(17,929,322,671)
Increase in short term Financial Instruments	0	(1,310,115,570)
Increase in loans	(382,000,000)	(1,400,000,000)
Purchase of non-current financial assets at fair value through profit or loss, designated upon initial recognition or subsequently	(1,749,586,706)	1,184,925,570
Purchase of property, plant and equipment	(11,888,032,680)	(16,267,992,174)
Purchase of intangible assets	(11,144,806)	(21,614,738)
Increase in guarantee deposits	(41,000,000)	(114,525,759)
Cash flows from (used in) financing activities	17,096,411,151	(868,819,824)
Inflow of cash from financing activities	42,000,000,000	7,500,000,000
Proceeds from short term borrowings	42,000,000,000	1,500,000,000
Proceeds from long term borrowings	0	6,000,000,000
Outflow of cash from financing activities	(24,903,588,849)	(8,368,819,824)
Repayments of short term borrowings	(24,000,000,000)	(5,000,000,000)
Repayments of current portion of long-term borrowings	(540,000,000)	(3,040,000,000)

Repayments of convertible bonds	0	(3,618)
Payments of lease liabilities	(334,988,849)	(264,856,206)
Decrease in guarantee deposits as financial activities	(28,600,000)	(63,960,000)
Net increase (decrease) in cash and cash equivalents before effect of exchange rate changes	2,017,335,568	(17,750,753,245)
Effect of exchange rate changes on cash and cash equivalents	105,872,048	82,296,281
Cash and cash equivalents at beginning of period	17,213,465,202	26,290,371,254
Cash and cash equivalents at end of period	19,336,672,818	8,621,914,290