

Consolidated Statement of financial position

FY 2020 06/30/2020 Current
FY 2019 12/31/2019 Current

(Unit : KRW)

	FY 2020	FY 2019
Assets		
Current assets	98,922,435,870	90,602,242,426
Cash and cash equivalents	54,083,219,545	41,750,906,466
Short-term deposits not classified as cash equivalents	6,195,838,536	6,004,110,904
Short-term trade Receivable	23,176,190,023	26,474,286,557
Current finance lease receivables	50,420,682	48,393,699
Other current financial assets	1,250,617,900	1,659,593,289
Other current assets	1,133,618,820	964,807,518
Inventories	13,032,530,364	13,700,143,993
Non-current assets	74,708,469,364	73,326,016,979
Non-current financial assets at fair value through profit or loss, designated upon initial recognition or subsequently	3,306,999,515	2,721,332,715
Non-current finance lease receivables	77,337,582	122,508,105
Other non-current financial assets	2,098,069,047	2,016,490,116
Investments in associates	550,239,630	639,566,863
Property, plant and equipment	63,018,222,008	60,858,339,013
Intangible assets other than goodwill	1,585,861,919	1,511,481,105
Investment property	175,575,565	180,367,856
Right-of-use assets	3,191,462,674	3,153,426,435
Deferred tax assets	704,701,424	2,122,504,771
Total assets	173,630,905,234	163,928,259,405
Liabilities		
Current liabilities	43,692,969,941	45,463,224,499
Short-term trade Payables	4,886,470,552	3,300,151,433
Other current financial liabilities	3,536,353,412	4,644,573,632
Other current liabilities	208,403,137	251,981,715
Current lease liabilities	585,239,576	570,514,179
Current contract liabilities	964,200,000	601,641,800
Payments of income taxes payable	1,480,344,614	2,322,031,574
Short-term borrowings	17,300,000,000	8,830,000,000
Current portion of long-term borrowings	7,774,220,000	18,006,440,000
Current portion of convertible bonds	6,957,738,650	6,935,890,166
Non-current liabilities	22,443,222,941	28,031,923,495
Other non-current financial liabilities	46,800,000	46,800,000
Non-current lease liabilities	562,525,529	569,666,887
Non-current provisions	219,981,824	122,053,046
Other non-current liabilities	81,900,000	81,900,000
Post-employment benefit obligations	5,331,906,134	5,209,854,695
Long-term borrowings, gross	7,090,000,000	7,630,000,000
Convertible bonds	7,684,909,454	7,104,248,867
Non-current financial liabilities at fair value through profit or loss, designated upon initial recognition or subsequently	1,425,200,000	7,267,400,000
Total liabilities	66,136,192,882	73,495,147,994
Equity		
Equity attributable to owners of parent	91,387,801,551	77,329,088,082
Issued capital	3,702,600,000	3,702,600,000
Capital surplus	26,312,665,606	21,859,605,218
Elements of other stockholder's equity	(65,589,217)	(1,421,070,438)
Other Comprehensive income/loss accumulated amount	591,275,276	58,075,438
Retained earnings	60,846,849,886	53,129,877,864
Non-controlling interests	16,106,910,801	13,104,023,329
Total equity	107,494,712,352	90,433,111,411
Total equity and liabilities	173,630,905,234	163,928,259,405

Consolidated Statement of comprehensive income

FY 2020 2 Quarterly From 01/01/2020 To 06/30/2020

FY 2019 2 Quarterly From 01/01/2019 To 06/30/2019

(Unit : KRW)

	FY 2020 2 Quarterly		FY 2019 2 Quarterly	
	3 months	6 months	3 months	6 months
Revenue(Sales)	24,931,997,959	48,589,579,291	21,098,461,385	38,863,073,944
Cost of sales	15,745,712,886	31,479,320,941	12,718,988,232	24,002,228,347
Gross profit	9,186,285,073	17,110,258,350	8,379,473,153	14,860,845,597
Selling general administrative expenses	3,347,101,815	7,206,456,844	2,295,051,042	5,347,613,184
Operating income(loss)	5,839,183,258	9,903,801,506	6,084,422,111	9,513,232,413
Finance income	956,452,739	2,628,507,954	541,368,493	1,017,085,896
Finance costs	796,810,317	1,400,973,134	301,753,111	561,727,703
Other gains	169,850,972	203,496,961	618,496,988	791,684,612
Other losses	12,029,623	109,306,838	685,336,829	713,364,343
Profits(losses) of associates accounted for using equity method	(35,776,177)	(89,327,232)	(3,654,900)	7,219,598
Profit (loss) before tax	6,120,870,852	11,136,199,217	6,253,542,752	10,054,130,473
Income tax expense	(301,986,084)	852,574,049	1,723,752,132	2,207,563,677
Profit (loss)	6,422,856,936	10,283,625,168	4,529,790,620	7,846,566,796
Other comprehensive income	(139,686,578)	969,434,164	(182,412,784)	462,919,367
Other comprehensive income that will not be reclassified to profit or loss, net of tax	193,612,825	200,582,282	(141,473,383)	(137,252,919)
Other comprehensive income, net of tax, gains (losses) on remeasurements of defined benefit plans	193,612,825	200,582,282	(141,473,383)	(137,252,919)
Other comprehensive income that will be reclassified to profit or loss, net of tax	(333,299,403)	768,851,882	(40,939,401)	600,172,286
Gains (losses) on exchange differences on translation, net of tax	(333,299,403)	768,851,882	(40,939,401)	600,172,286
Total comprehensive income	6,283,170,358	11,253,059,332	4,347,377,836	8,309,486,163
Profit (loss), attributable to				
Profit (loss), attributable to owners of parent	4,557,678,584	7,512,778,091	3,644,134,845	6,155,463,503
Profit (loss), attributable to non-controlling interests	1,865,178,352	2,770,847,077	885,655,775	1,691,103,293
Comprehensive income attributable to				
Comprehensive income, attributable to owners of parent	4,640,550,632	8,250,171,860	3,517,200,839	6,361,238,829
Comprehensive income, attributable to non-controlling interests	1,642,619,726	3,002,887,472	830,176,997	1,948,247,334
Earnings per share				
Basic earnings (loss) per share (Unit : KRW)	309	509	247	418
Diluted earnings (loss) per share (Unit : KRW)	291	485	242	409

Consolidated Statement of changes in equity
FY 2020 2 Quarterly From 01/01/2020 To 06/30/2020
FY 2019 2 Quarterly From 01/01/2019 To 06/30/2019

(Unit : KRW)

		Equity							Non-controlling interests	Total of Equity
		Equity attributable to owners of parent								
		Issued capital	Capital surplus	Elements of other stockholders equity	Other Comprehensive income/loss accumulated amount	Retained earnings	Total of Equity attributable to owners of parent			
2019.01.01 (Equity at beginning of period)		3,702,600,000	21,947,603,480	(1,942,121,817)	(245,155,987)	40,344,428,016	63,807,353,692	10,603,242,212	74,410,595,904	
Total comprehensive income	Profit (loss)	-	-	-	-	6,155,463,503	6,155,463,503	1,691,103,293	7,846,566,796	
	Other comprehensive income, net of tax, gains (losses) on remeasurements of defined benefit plans	-	-	-	-	(139,651,871)	(139,651,871)	2,398,952	(137,252,919)	
	Gains (losses) on exchange differences on translation, net of tax	-	-	-	345,427,197	-	345,427,197	254,745,089	600,172,286	
Transaction with owner directly reflected in the capital	Dividends paid	-	-	-	-	-	-	(718,029,270)	(718,029,270)	
	Treasury share transactions	-	-	-	-	-	-	-	-	
	Capital reclassification of consideration for conversion rights	-	-	-	-	-	-	-	-	
2019.06.30 (Equity at end of period)		3,702,600,000	21,947,603,480	(1,942,121,817)	100,271,210	46,360,239,648	70,168,592,521	11,833,460,276	82,002,052,797	
2020.01.01 (Equity at beginning of period)		3,702,600,000	21,859,605,218	(1,421,070,438)	58,075,438	53,129,877,864	77,329,088,082	13,104,023,329	90,433,111,411	
Total comprehensive income	Profit (loss)	-	-	-	-	7,512,778,091	7,512,778,091	2,770,847,077	10,283,625,168	
	Other comprehensive income, net of tax, gains (losses) on remeasurements of defined benefit plans	-	-	-	-	204,193,931	204,193,931	(3,611,649)	200,582,282	
	Gains (losses) on exchange differences on translation, net of tax	-	-	-	533,199,838	-	533,199,838	235,652,044	768,851,882	
Transaction with owner directly reflected in the capital	Dividends paid	-	-	-	-	-	-	-	-	
	Treasury share transactions	-	633,244,388	1,355,481,221	-	-	1,988,725,609	-	1,988,725,609	
	Capital reclassification of consideration for conversion rights	-	3,819,816,000	-	-	-	3,819,816,000	-	3,819,816,000	
2020.06.30 (Equity at end of period)		3,702,600,000	26,312,665,606	(65,589,217)	591,275,276	60,846,849,886	91,387,801,551	16,106,910,801	107,494,712,352	

Consolidated Statement of cash flows

FY 2020 2 Quarterly From 01/01/2020 To 06/30/2020

FY 2019 2 Quarterly From 01/01/2019 To 06/30/2019

(Unit : KRW)

	FY 2020 2 Quarterly	FY 2019 2 Quarterly
Cash flows from (used in) operating activities	17,210,793,914	6,478,520,626
Adjustments for assets and liabilities of operating activities	18,935,341,353	8,207,053,484
Interest received	299,780,442	284,426,640
Interest paid	(419,279,165)	(560,757,763)
Income taxes paid (refund)	(1,605,048,716)	(1,452,201,735)
Cash flows from (used in) investing activities	(4,814,096,168)	(5,181,669,733)
Inflow of cash from investing activities	301,200,514	1,761,392,318
Decrease of short term financial instruments	-	790,470,739
Decrease in loans	219,927,732	912,660,979
Proceeds from sales of property, plant and equipment	13,255,278	52,619,700
Adjustments for decrease in lease receivable	46,662,666	-
Decrease in guarantee deposits	21,354,838	5,640,900
Outflow of cash from investing activities	(5,115,296,682)	(6,943,062,051)
Increase of short term financial instruments	-	(1,000,000,000)
Increase of long term financial instruments	(220,534,928)	(210,534,108)
Increase in loans	(149,400,000)	(263,565,450)
Purchase of property, plant and equipment	(4,333,218,032)	(5,293,552,342)
Purchase of intangible assets	(236,820,290)	(31,410,030)
Increase in Right-of-use assets	-	(142,589,936)
Increase in guarantee deposits	(175,323,432)	(1,410,185)
Cash flows from (used in) financing activities	(485,437,045)	1,559,510,693
Inflow of cash from financing activities	11,467,333,000	4,600,980,000
Proceeds from short term borrowings	9,300,000,000	2,100,980,000
Proceeds from long term borrowings	-	2,500,000,000
Disposition of treasury shares	2,167,333,000	-
Outflow of cash from financing activities	(11,952,770,045)	(3,041,469,307)
Repayments of short term borrowings	(830,000,000)	(1,600,980,000)
Repayments of current portion of long-term borrowings	(10,772,220,000)	(1,023,220,000)
Payments of lease liabilities	(350,550,045)	(268,242,737)
Dividends paid	-	(149,026,570)
Net increase (decrease) in cash and cash equivalents	11,911,260,701	2,856,361,586
Effect of exchange rate changes on cash and cash equivalents.	421,052,378	550,817,257
Cash and cash equivalents at beginning of period	41,750,906,466	27,605,310,265
Cash and cash equivalents at end of period	54,083,219,545	31,012,489,108

Statement of financial position

FY 2020 06/30/2020 Current
 FY 2019 12/31/2019 Current

(Unit : KRW)

	FY 2020	FY 2019
Assets		
Current assets	64,175,098,747	61,621,989,028
Cash and cash equivalents	29,019,851,817	23,867,698,316
Short-term deposits not classified as cash equivalents	90,498,536	16,910,904
Short-term trade Receivable	28,805,779,536	30,645,563,719
Current finance lease receivables	50,420,682	48,393,699
Other current financial assets	497,682,649	358,947,428
Other current assets	400,150,292	727,476,972
Inventories	5,310,715,235	5,956,997,990
Non-current assets	61,069,748,675	60,123,485,904
Non-current financial assets at fair value through profit or loss, designated upon initial recognition or subsequently	2,363,273,255	1,858,734,775
Non-current finance lease receivables	77,337,582	122,508,105
Other non-current financial assets	5,861,418,612	5,674,177,456
Investments in subsidiaries	5,849,088,875	5,849,088,875
Investments in associates	660,000,000	660,000,000
Property, plant and equipment	42,015,729,582	40,549,259,854
Intangible assets other than goodwill	1,557,970,687	1,486,605,555
Right-of-use assets	977,631,685	1,059,387,603
Deferred tax assets	1,707,298,397	2,863,723,681
Total assets	125,244,847,422	121,745,474,932
Liabilities		
Current liabilities	34,621,222,680	34,337,766,688
Short-term trade Payables	3,058,844,216	2,172,229,010
Other current financial liabilities	2,691,785,024	2,894,306,267
Other current liabilities	93,282,605	163,377,443
Current lease liabilities	468,014,435	477,619,960
Payments of income taxes payable	577,337,750	1,157,903,842
Short-term borrowings	16,300,000,000	8,830,000,000
Current portion of long-term borrowings	4,474,220,000	11,706,440,000
Current portion of convertible bonds	6,957,738,650	6,935,890,166
Non-current liabilities	23,134,069,375	28,889,174,285
Other non-current financial liabilities	29,000,000	29,000,000
Non-current lease liabilities	528,244,628	597,744,328
Other non-current liabilities	81,900,000	81,900,000
Non-current provisions	90,658,200	-
Post-employment benefit obligations	4,704,157,093	4,678,881,090
Long-term borrowings, gross	8,590,000,000	9,130,000,000
Convertible bonds	7,684,909,454	7,104,248,867
Non-current financial liabilities at fair value through profit or loss, designated upon initial recognition or subsequently	1,425,200,000	7,267,400,000
Total liabilities	57,755,292,055	63,226,940,973
Equity		
Issued capital	3,702,600,000	3,702,600,000
Capital surplus	26,462,292,920	22,009,232,532
Elements of other stockholder's equity	(65,589,217)	(1,421,070,438)
Other Comprehensive income/loss accumulated amount	688,711,052	449,699,326
Retained earnings	36,701,540,612	33,778,072,539
Total equity	67,489,555,367	58,518,533,959
Total equity and liabilities	125,244,847,422	121,745,474,932

Statement of comprehensive income
FY 2020 2 Quarterly From 01/01/2020 To 06/30/2020
FY 2019 2 Quarterly From 01/01/2019 To 06/30/2019

(Unit : KRW)

	FY 2020 2 Quarterly		FY 2019 2 Quarterly	
	3 months	6 months	3 months	6 months
Revenue(Sales)	15,434,573,051	29,266,208,243	15,246,118,966	26,627,712,346
Cost of sales	12,411,542,808	23,098,490,217	11,335,376,397	19,872,321,351
Gross profit	3,023,030,243	6,167,718,026	3,910,742,569	6,755,390,995
Selling general administrative expenses	2,406,435,585	4,372,956,649	885,170,402	2,924,890,400
Operating income(loss)	616,594,658	1,794,761,377	3,025,572,167	3,830,500,595
Finance income	943,532,127	2,579,985,895	512,683,192	983,351,689
Finance costs	745,481,470	1,242,063,780	251,654,611	470,252,431
Other gains	38,465,303	42,541,233	1,094,299,241	1,367,218,353
Other losses	3,032,024	26,882,390	673,571,644	688,089,117
Profit (loss) before tax	850,078,594	3,148,342,335	3,707,328,345	5,022,729,089
Income tax expense	11,403,648	474,594,626	794,594,317	832,997,142
Profit (loss)	838,674,946	2,673,747,709	2,912,734,028	4,189,731,947
Other comprehensive income	260,055,583	488,732,090	(73,554,970)	(84,672,595)
Other comprehensive income that will not be reclassified to profit or loss, net of tax	245,970,644	249,720,364	(155,885,174)	(153,041,368)
defined benefit plans	245,970,644	249,720,364	(155,885,174)	(153,041,368)
Other comprehensive income that will be reclassified to profit or loss, net of tax	14,084,939	239,011,726	82,330,204	68,368,773
Gains (losses) on exchange differences on translation, net of tax	14,084,939	239,011,726	82,330,204	68,368,773
Total comprehensive income	1,098,730,529	3,162,479,799	2,839,179,058	4,105,059,352
Earnings per share				
Basic earnings (loss) per share (Unit : KRW)	56	181	198	285
Diluted earnings (loss) per share (Unit : KRW)	56	181	193	279

Statement of changes in equity
FY 2020 2 Quarterly From 01/01/2020 To 06/30/2020
FY 2019 2 Quarterly From 01/01/2019 To 06/30/2019

(Unit : KRW)

		Equity					
		Issued capital	Capital surplus	Elements of other stockholders equity	Other Comprehensive income/loss accumulated amount	Retained earnings	Total of Equity
2019.01.01 (Equity at beginning of period)		3,702,600,000	21,947,603,480	(1,942,121,817)	294,879,150	26,586,070,979	50,589,031,792
Total comprehensive income	Profit (loss)	-	-	-	-	4,189,731,947	4,189,731,947
	Other comprehensive income, net of tax, gains (losses) on remeasurements of defined benefit plans	-	-	-	-	(153,041,368)	(153,041,368)
	Gains (losses) on exchange differences on translation, net of tax	-	-	-	68,368,773	-	68,368,773
Transaction with owner directly reflected in the capital	Treasury share transactions	-	-	-	-	-	-
	Capital reclassification of consideration for conversion rights	-	-	-	-	-	-
2019.06.30 (Equity at end of period)		3,702,600,000	21,947,603,480	(1,942,121,817)	363,247,923	30,622,761,558	54,694,091,144
2020.01.01 (Equity at beginning of period)		3,702,600,000	22,009,232,532	(1,421,070,438)	449,699,326	33,778,072,539	58,518,533,959
Total comprehensive income	Profit (loss)	-	-	-	-	2,673,747,709	2,673,747,709
	Other comprehensive income, net of tax, gains (losses) on remeasurements of defined benefit plans	-	-	-	-	249,720,364	249,720,364
	Gains (losses) on exchange differences on translation, net of tax	-	-	-	239,011,726	-	239,011,726
Transaction with owner directly reflected in the capital	Treasury share transactions	-	633,244,388	1,355,481,221	-	-	1,988,725,609
	Capital reclassification of consideration for conversion rights	-	3,819,816,000	-	-	-	3,819,816,000
2020.06.30 (Equity at end of period)		3,702,600,000	26,462,292,920	(65,589,217)	688,711,052	36,701,540,612	67,489,555,367

Statement of cash flows

FY 2020 2 Quarterly From 01/01/2020 To 06/30/2020

FY 2019 2 Quarterly From 01/01/2019 To 06/30/2019

(Unit : KRW)

	FY 2020 2 Quarterly	FY 2019 2 Quarterly
Cash flows from (used in) operating activities	6,785,849,214	216,714,056
Adjustments for assets and liabilities of operating activities	8,077,429,602	698,674,789
Interest received	182,491,686	151,010,284
Dividends received	-	150,973,430
Interest paid	(248,911,300)	(370,422,432)
Income taxes paid (refund)	(1,225,160,774)	(413,522,015)
Cash flows from (used in) investing activities	(3,315,840,373)	265,698,721
Inflow of cash from investing activities	392,774,984	1,352,238,788
Decrease of short term financial instruments	-	287,610,739
Decrease in loans	151,311,732	847,571,374
Proceeds from sales of property, plant and equipment	174,338,586	217,056,675
Adjustments for decrease in lease receivable	46,662,666	-
Decrease in guarantee deposits	20,462,000	-
Outflow of cash from investing activities	(3,708,615,357)	(1,086,540,067)
Increase in loans	(130,000,000)	(209,565,450)
Increase of long term financial instruments	(150,000,000)	(155,426,340)
Purchase of property, plant and equipment	(3,056,155,067)	(690,138,247)
Purchase of intangible assets	(232,080,290)	(31,410,030)
Increase in guarantee deposits	(140,380,000)	-
Cash flows from (used in) financing activities	1,593,675,054	1,797,548,416
Inflow of cash from financing activities	10,467,333,000	4,500,000,000
Proceeds from short term borrowings	8,300,000,000	2,000,000,000
Proceeds from long term borrowings	-	2,500,000,000
Disposition of treasury shares	2,167,333,000	-
Outflow of cash from financing activities	(8,873,657,946)	(2,702,451,584)
Repayments of short term borrowings	(830,000,000)	(1,500,000,000)
Repayments of current portion of long-term borrowings	(7,772,220,000)	(972,220,000)
Payments of lease liabilities	(271,437,946)	(230,231,584)
Net increase (decrease) in cash and cash equivalents	5,063,683,895	2,279,961,193
Effect of exchange rate changes on cash and cash equivalents.	88,469,606	60,378,581
Cash and cash equivalents at beginning of period	23,867,698,316	7,844,819,038
Cash and cash equivalents at end of period	29,019,851,817	10,185,158,812